




LOWER PLATTE SOUTH natural resources district

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Memorandum

Date: June 12, 2026
To: Board of Directors
From: David Potter, General Manager 
RE: Finance & Planning Subcommittee June 9th Meeting Minutes.

The Finance and Planning Subcommittee met on Tuesday, June 9, 2026, and discussed three items. Subcommittee members present included Lisa Lewis, Ken Vogel, Chuck Hassebrook, David Hibler, Don Jacobson, and Stephanie Matejka. Members absent included Luke Peterson and John Yoakum. Also in attendance were Bob Andersen, David Potter, Chris Barber, Bryce Jensen, and Corey Wasserburger – NRD and Matt Greenway – FNIC Group. Director Lewis called the meeting to order at 5:30 p.m. and asked staff to introduce the first agenda item.

LPSNRD Primary Insurance Company [Proposed Action Item] – The subcommittee met for a second time to discuss insurance companies and proposals. Chris Barber stated LPSNRD currently maintains all core coverages, including automobile, general liability, property, workers' compensation, and related policies, through EMC Insurance, administered by Marsh McLennan Agency. This relationship has been in place for several years. The total insurance expenditures for \$177,782 for FY2026 and a proposal of \$168,594 for FY2027 has been received.

The District has been approached by FNIC Insurance Group over the past several years as a potential insurance provider. Matt Greenway of FNIC Insurance Group presented their proposed coverage at the subcommittee meeting on May 12, 2026. No action was taken at that time. Chris introduced Matt Greenway again and he gave some history on the company and what they can provide. He then presented some comparisons with their proposed coverage to that of EMC Insurance. The revised proposal took some time to put together and was presented to the subcommittee the afternoon of the meeting. Attention was given to the amount and classification of dams within the district along with the numerous properties, structures, automobiles, and equipment. The subcommittee discussed several insurance topics and directed Greenway to come back with some additional information. The subcommittee will plan to have another meeting on Monday, June 15th at 3:00 p.m. via Zoom to consider the two proposals.

Quotation from NMC Cat of Lincoln, NE and authorization to purchase a compact wheel loader [Action Item] – Potter stated that staff have been investigating the purchase of a used front loader for some time. Staff have checked with local dealers, governmental surplus auctions, online auctions, etc. Bryce Jensen stated the District had money in the budget for at least two fiscal years but staff have not found anything. The district does not need a new machine but finding a used machine in good condition that meets our specifications has been difficult. Staff recently contacted an equipment dealer within the District that finally had a used machine on the lot meeting our specifications and requested a quote. The NMC Cat quotation was provided to the subcommittee.

It was moved by Vogel, seconded by Hassebrook, and unanimously approved by the subcommittee to recommend the Board of Directors approve the quotation from NMC Cat of Lincoln, NE in the amount of \$39,040.50 and authorize the purchase of a 2010 Caterpillar 906H Compact Wheel Loader.

Draft #1 of the Proposed FY2027 Budget [*Proposed Action Item*] – Potter and Barber presented the budget process and stated that each subcommittee’s long range implementation plan recommendations were incorporated into Draft #1 of the proposed budget. Barber gave an overview of Draft #1, which incorporates all budget requests submitted by NRD Subcommittees. Information was provided on estimated property tax requirement and levy to balance the budget based on last year’s valuation and if an increase in valuation across the district were to occur. Discussion followed on the proposed budget and where reductions could be made. Barber and Potter answered questions on various programs and proposed budget expenditures and revenues.

The subcommittee recommended that staff examine possible reductions and present updates on various project expenditures and revenues, including those obtained since the subcommittees met on the LRIP. Those changes would be presented to the subcommittee at the next meeting scheduled for Monday, June 15th at 3:00 p.m. via Zoom.

There being no further business, Lewis adjourned the meeting at approximately 7:24 p.m.

Encl.

ec: file



QUOTATION

QUOTATION DATE 06/05/2026
VALID UNTIL 05/30/2026
QUOTATION ID QTO122484-2

401 Northwest 56th Street
 Lincoln, NE 68528
 (888) 833-1455

Quoted To:
 LPS NRD 906

Ship To:
 LPS NRD 906

Invoice Account	Order Account	Customer PO	Delivery Method	Page
				1 of 2
Salesperson		Phone Number	Email Address	
Grant M Behrens			grantbehrens@nmccat.com	

Item Information

Machine Model: 906H **Make:** Caterpillar **Equipment ID:** EQN212326 **Year:** 2010 **Serial Number:** SDH00913
Machine Model: CARRIAGE/FORKS **Make:** Miscellaneous

Machine Specification

Model: 906H

Description

Compact Wheel Loaders
 906H CWL Config 3
 906H Compact Wheel Loader
 Seat Belt, RETRC Anti Synch 3"
 Exhaust System
 Fan, Cooling
 Cab, Deluxe
 Sound Suppression, STD
 Valve, Drain, ECO
 Lights, Rooding RH Drive Dip
 Alarm, Back Up
 Air Conditioner and Heater
 Supplement, Emissions
 Heater, Engine Coolant, 120V
 Air Cleaner, STD
 Joystick, Pilot 3 Valve, RTD
 Hydraulics, Ride CTRL, STD Flow
 CPLR, Vert, STD Flo, Pilot, SW
 Security System, None
 Harness, Wiring, Worktool
 Lights, Cab, Working (Four)
 Cat Radio, NACD
 Trans 22 MPH, Diff Lock Pilot
 Trans, Control, Upgrade
 Pump, Ride Control or High Flow
 Instructions, ISO
 Steer System, STD Flow, 22 MPH
 Manual, Oper Maint English
 Tires, 13.5 / 80

Machine Specification

Model: CARRIAGE/FORKS

Description

CARRIAGE, PAL CL2, 51", HPL-V
 FORK, PAL C2, 48" X 4" X 1.6"

CONTINUED



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Sell Price of 906H	39,040.50
Document Fee	0.00
Net Balance Due	39,040.50
Sales Tax	0.00
After Tax Balance	39,040.50

Notes

included in the price, NMC will fix the following

- instrument cluster
- fuel leak
- hydraulic leak
- exhaust leak

Additional Terms

This Quotation is provided for general information purposes only and is not binding upon either party. No binding agreement shall exist unless or until the parties enter into a Sales Agreement under NMC's standard Sales and Service Terms for Caterpillar Products (a copy of which is available at <https://www.nmccat.com/legal-terms>). Any terms and conditions provided by Buyer are expressly rejected and any purchase order or other terms provided by Buyer shall be considered solely as internal documentation of Buyer and not legally binding upon NMC regardless of NMC's signature upon any such document.

Please Note: NMC cannot guarantee availability of equipment. In addition, while NMC endeavors to provide accurate pricing, due to circumstances beyond its control, such pricing is considered an estimate only of the final price and may be subject to change as market, supply, or other circumstances require (including, without limitation, OEM pending steel surcharges and OEM tariffs) until such time as the product is shipped. Should the final price exceed the estimated price, customer shall have the option to terminate the order as its sole remedy.

David Potter

Subject: FW: CAT 906 and Estimated Repairs Quotes
Attachments: lps 906H repair.pdf

From: Trent Henry <thenry@lpsnrd.org>
Sent: Friday, June 5, 2026 4:28 PM
To: David Potter <dpotter@lpsnrd.org>
Subject: Fwd: CAT 906 and Estimated Repairs Quotes

Dave,

I am looping you in on the email thread with Grant, the salesperson that I have been in contact with at NMC about the wheel loader that we are looking at.

I emailed him and asked about the date that this quote is valid for, and he said it is good through June.

Trent

Sent from my iPhone

Begin forwarded message:

From: "Grant M. Behrens" <grantbehrens@nmccat.com>
Date: June 5, 2026 at 1:47:22 PM CDT
To: Trent Henry <thenry@lpsnrd.org>
Subject: Re: CAT 906 and Estimated Repairs Quotes

Trent -

Please see the attached quote you asked for.

Sorry for the delay been a busy day, I will plan on following up next week!

Enjoy your weekend.

Grant Behrens Retail Sales Representative-Compact Equipment | Nebraska Machinery Company
Mobile:(402) 670-7048 | grantbehrens@nmccat.com